



The Lending Leader Loan Submission Form

LOAN OFFICER INFORMATION

DATE : _____
ADDRESS: _____
CONTACT: _____
CITY, STATE, ZIP: _____
PHONE: _____
FAX: _____
E-MAIL: _____

ACCOUNT EXEC: _____

BORROWER INFORMATION

BORROWER NAME: _____

SSN: _____

CO-BORROWER: _____

SSN: _____

BORROWER'S MID CREDIT SCORE: _____

CO-BORROWER'S MID CREDIT SCORE: _____

PROPERTY ADDRESS: _____

COUNTY: _____ CITY: _____ STATE: _____ ZIP _____

LOAN INFORMATION

LOAN AMOUNT \$ _____

SALES PRICE \$ _____

APPRAISED VALUE \$ _____

LTV/CLTV ____/____

INTEREST RATE _____%

LOAN PROGRAM

Conventional
 FHA

LOAN TYPE

Fixed
() 30 () 15
 ARM 1/0
() 2/28 () 3/27 () 5/25

ARM Margin _____

Prepayment Penalty () YES () NO

Impounds () yes () no

OCCUPANCY

Owner Occupied
 Second Home
 Non-Owner Occupied

PURPOSE

Purchase
 Rate/Term
 Cash Out

PROPERTY TYPE

SFR Units, # _____
 PUD
() attached () detached
 Condo
() low rise () high rise

INCOME

W-2
 1040-S/E
 SIVA SISA

SUBMISSION CHECKLIST

Required :

- Email Point file (.fnm extention) containing the following forms completely filled out
- 1003,1008
- GFE, TIL
- Signed Borrowers Authorization
- Credit Report (Lending Leader's Name)
- W-2 (2yrs)
- Paystubs (30 Days)
- 1040's (2yrs) ** If self employed or rental Income
- Signed 4506-T form
- 2 month Bank statements to document assets
- Signed Purchase Contract (if applicable)
- Escrow Instructions
- Prelim report

For Questions, call your Account Executive _____

The Lending Leader~2081 Business Center Dr. #230 Irvine, CA 92612 T – 949-757-3667 F – 949-756-8748

NOTES/COMMENTS TO UNDERWRITER:

For Questions, call your Account Executive

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